# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	) Case No. 19-34054 (SGJ)
Debtor.	) )
	)

### **CERTIFICATE OF SERVICE**

I, Alyssa Kim-Whittle, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtor in the above-captioned case.

On December 6, 2019, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A** and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to November 6, 2019 [Docket No. 205]
- [Amended] Application of the Official Committee of Unsecured Creditors, Pursuant to Sections 328 and 1103 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014, for an Order Approving the Retention and Employment of Sidley Austin LLP as Counsel to the Official Committee of Unsecured Creditors, Nunc Pro Tunc to October 29, 2019 [Docket No. 206]

Dated: December 9, 2019

/s/ Alyssa Kim-Whittle
Alyssa Kim-Whittle
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245

<sup>&</sup>lt;sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

# Exhibit A

# 

### Exhibit A

Core/2002 List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Acis Capital Management, L.P.		
and Acis Capital Management GP,		
==:	Attn: Joshua Terry	josh@shorewoodmgmt.com
		robertsone@adr.org
	, ,	ScottBrister@andrewskurth.com
,		wbowden@ashbygeddes.com
Bates White, LLC	Karen Goldberg, Esq.	karen.goldberg@bateswhite.com
Blank Rome LLP Boies, Schiller & Flexner LLP		lucian@blankrome.com; mintz@blankrome.com sgant@bsfllp.com
		ccarlyon@carlyoncica.com;
Carlyon Cica Chtd.		tosteen@carlyoncica.com
		looteon grany enclosicon
	Mark I Desgrosseilliers	desgross@chipmanbrown.com
		gscott@myersbigel.com
	Crain Cook, Esq.	goodtemyorobigolloom
Leonard, P.A.	Michael D. Warner, Esq.	mwarner@coleschotz.com
Connolly Gallagher LLP		rnewell@connollygallagher.com
Counsel to Acis Capital Management, L.P. and Acis Capital Management GP, LLC	c/o Brian P. Shaw, Esq.	shaw@roggedunngroup.com
0	Maria de la Maria de Constante	718
		mvild@crosslaw.com
		mpharrell@debevoise.com
		attorney.general@state.de.us
		attorney.general@delaware.gov
	Attn Bankruptcy Dept	attorney.general@state.de.us
		statetreasurer@state.de.us
		lauren.macksoud@dentons.com
		patrick.maxcy@dentons.com
		marc.katz@dlapiper.com
Foley Gardere	Holly O'Neil, Esq.	dlandman@beneschlaw.com honeil@foley.com
Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Gibson, Dunn & Crutcher LLP	Marshall R. King, Esq., Michael A. Rosenthal, Esq. & Alan Moskowitz, Esq.	mking@gibsondunn.com; mrosenthal@gibsondunn.com; amoskowitz@gibsondunn.com
Gibson Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	mbouslog@gibsondunn.com
	0: 1	SBSE.Insolvency.Balt@irs.gov
		mheld@jw.com
Gackgon Walker E.E.I .	Wildraci G. Field	mhankin@jenner.com;
Jenner & Block LLP	Marc B. Hankin, Richard Levin	rlevin@jenner.com
Joshua & Jennifer Terry	c/o Brian P. Shaw, Esq.	shaw@roggedunngroup.com
Kane Russell Coleman Logan PC	John J. Kane	jkane@krcl.com
		Kurtzman@kurtzmansteady.com
•	Paul Lackey, Esq.	paul.lackey@stinson.com
II ackey Hershman I I P		
Lackey Hershman LLP Latham & Watkins LLP	Asif Attarwala	asif.attarwala@lw.com
	Acis Capital Management, L.P. and Acis Capital Management GP, LLP American Arbitration Association Andrews Kurth LLP Ashby & Geddes, P.A. Bates White, LLC  Blank Rome LLP Boies, Schiller & Flexner LLP  Carlyon Cica Chtd. Chipman, Brown, Cicero & Cole, LLP CLO Holdco, Ltd. Cole, Schotz, Meisel, Forman & Leonard, P.A. Connolly Gallagher LLP Counsel to Acis Capital Management, L.P. and Acis Capital Management GP, LLC  Cross & Simon LLC Debevoise & Plimpton LLP Delaware Attorney General Delaware Department of Justice Delaware Dept of Justice Delaware Secretary of Treasury Dentons US LLP Dentons US LLP DLA Piper LLP (US) Duff & Phelps, LLC Foley Gardere  Frost Brown Todd LLC  Gibson, Dunn & Crutcher LLP Internal Revenue Service  Jackson Walker L.L.P.  Jenner & Block LLP Joshua & Jennifer Terry  Kane Russell Coleman Logan PC Kurtzman Steady, LLC	Acis Capital Management, L.P. and Acis Capital Management GP, LLP American Arbitration Association Andrews Kurth LLP Ashby & Geddes, P.A. Bates White, LLC  Blank Rome LLP Boies, Schiller & Flexner LLP Carlyon Cica Chtd. Chipman, Brown, Cicero & Cole, LLP CLO Holdco, Ltd. Cole, Schotz, Meisel, Forman & Leonard, P.A. Connolly Gallagher LLP Counsel to Acis Capital Management GP, LLC Cross & Simon LLC Debavare Attorney General Delaware Dept of Justice Delaware Dept of Justice Delaware Secretary of Treasury Dentons US LLP Delay Garder  Frost Brown Todd LLC  Gibson, Dunn & Crutcher LLP Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Michael S. Hald Marc B. Harkin, Richard Levin Marc B. Hankin, Richard Levin Michael S. Held  Marc B. Hankin, Richard Levin Morchael S. Held  Marc B. Bouslog, Esq.  Michael S. Held  Marc B. Bouslog, Esq.  Michael S. Held  Marc B. Bauslog, Esq.  Michael S. Held  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Michael S. Held  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.  Marc B. Hankin, Richard Levin C/o Brian P. Shaw, Esq.

# 

### Exhibit A

Core/2002 List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Coleman County TAD,			
Kaufman County, Upshur County,			
Fannin CAD, Tarrant County, Grayson	Linchanna Cannan Blair 9	Flinch oth Molley Lavria A	
County, Allen ISD, Dallas County,	Linebarger Goggan Blair &	Elizabeth Weller, Laurie A.	Taller Level and a Real Processing
Irving ISD, and Rockwall CAD	Sampson LLP	Spindler	dallas.bankruptcy@publicans.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	mhurst@lynnllp.com
Top 20 Creditor	McKool Smith, P.C.	Gary Cruciani, Esq.	gcruciani@mckoolsmith.com
Committee of Unsecured Creditors	Meta-e Discovery	Attn: Paul McVoy	pmcvoy@metaediscovery.com
Top 20 Creditor	Meta-e Discovery LLC	Paul McVoy	pmcvoy@metaediscovery.com
Counsel to the Redeemer Committee			
of the Highland Crusader	Morris, Nichols, Arsht & Tunnell		rdehney@mnat.com;
Fund	LLP	•	cmiller@mnat.com
		Joseph T. Moldovan, Esq. &	
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Sally Siconolfi, Esq.	bankruptcy@morrisoncohen.com
Counsel to California Public			
Employees' Retirement System			
("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	lcisz@nixonpeabody.com
Top 20 Creditor	NWCC, LLC	c/o of Michael A. Battle, Esq.	mbattle@btlaw.com
		Securities & Exchange	
SEC Headquarters	Office of General Counsel	Commission	SECBankruptcy-OGC-ADO@SEC.GOV
d	Office of the United States Trustee		,
US Trustee for District of DE	Delaware	Jane M. Leamy	Linda.Casey@usdoj.gov
Top 20 Creditor	Patrick Daugherty	c/o Thomas A. Uebler, Esq.	tuebler@mdsulaw.com
Pension Benefit Guaranty Corporation	Pension Benefit Guaranty	o/o momas / Cobier, Esq.	baird.michael@pbgc.gov;
("PBGC")	Corporation	Michael I. Baird	efile@pbgc.gov
Counsel to City of Garland, Garland	Perdue, Brandon, Fielder, Collins	IVIICIIAEI I. Baild	enie @pbgc.gov
ISD, Wylie ISD	& Mott, L.L.P.	Linda D. Reece	Ireece@pbfcm.com
ISD, Wylie ISD	& IVIOU, L.L.F.	Jeremy W. Ryan, Esq., R.	jryan@potteranderson.com;
Delevers sevendel to Alverer 9 Marcel			
Delaware counsel to Alvarez & Marsal	D. W A. I	Stephen McNeill, Esq. & D.	rmcneill@potteranderson.com;
CRF Management LLC	Potter Anderson & Corroon LLP	Ryan Slaugh, Esq.	rslaugh@potteranderson.com
	Redeemer Committee of Highland		
Committee of Unsecured Creditors	Crusader Fund	Attn: Eric Felton	ericfelton@me.com
	Redeemer Committee of the		_
Top 20 Creditor	Highland Crusader Fund	c/o Terri Mascherin, Esq.	tmascherin@jenner.com
Top 20 Creditor	Reid Collins & Tsai LLP	William T. Reid, Esq.	wreid@rctlegal.com
Counsel to UBS Securities LLC and		Michael J. Merchant, Sarah E.	merchant@rlf.com;
UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Silveira	silveira@rlf.com
Counsel to the Intertrust Entities	Schulte Roth & Zabel LLP	James T. Bentley	james.bentley@srz.com
	Securities & Exchange	Andrew Calamari, Regional	
SEC Regional Office	Commission	Director	bankruptcynoticeschr@sec.gov
	Securities & Exchange	Sharon Binger, Regional	-
SEC Regional Office	Commission	Director	philadelphia@sec.gov
			bguzina@sidley.com;
		Bojan Guzina, Matthew	mclemente@sidley.com;
Proposed Counsel to Official		Clemente, Alyssa Russell, Elliot	
Committee of Unsecured Creditors	Sidley Austin LLP	A. Bromagen	ebromagen@sidley.com
Proposed Counsel to Official	J.G.O.J. MOSHIT ELE	<u></u>	ob. c agon o dialo j. dolli
Committee of Unsecured Creditors	Sidley Austin LLP	Jessica Boelter	jboelter@sidley.com
Committee of Offsecured Creditors	Oldiey Austill ELI	JUGGICA DUCITEI	preid@sidley.com;
		Penny P. Reid, Paige Holden	pmontgomery@sidley.com;
Proposed Counsel to Official		Montgomery, Charles M.	
Committee of Unsecured Creditors	Sidley Austin LLD	J ,	cpersons@sidley.com;
Committee of Unsecurea Creditors	Sidley Austin LLP	Person, Juliana Hoffman	jhoffman@sidley.com
DE Occupation of Otol	Otata of Balance	Division of Corporations -	
DE Secretary of State	State of Delaware	Franchise Tax	dosdoc_bankruptcy@state.de.us
Counsel to the Hunter Mountain Trust		L	
("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com
	UBS AG, London Branch and UBS		
Top 20 Creditor	Securities LLC	c/o Andrew Clubock, Esq.	Andrew.Clubok@lw.com
United States Attorney General	United States Attorney General	U.S. Department of Justice	askdoj@usdoj.gov
-			
US Attorneys Office for DE	US Attorney for Delaware	David C Weiss c/o Ellen Slights	usade.ecfbankruptcy@usdoj.gov
•			1 / 1 0 -

# Case 19-34054-sgj11 Doc 223 Filed 12/09/19 Entered 12/09/19 18:55:13 Page 5 of 10

### Exhibit A

Core/2002 List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Acis Capital Management			
GP LLC and Acis Capital		Rakhee V. Patel, Phillip	rpatel@winstead.com;
Management, L.P. (collectively, "Acis")	Winstead PC	Lamberson	plamberson@winstead.com
			bankfilings@ycst.com;
			mnestor@ycst.com;
		Michael R. Nestor, Edmon L.	emorton@ycst.com;
Proposed Counsel to Official	Young Conaway Stargatt & Taylor,	Morton, Sean M. Beach, Esq.,	sbeach@ycst.com;
Committee of Unsecured Creditors	LLP	Jaclyn C. Weissgerber, Esq.	jweissgerber@ycst.com
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Zillah.Frampton@state.de.us

# Exhibit B

# Case 19-34054-sgj11 Doc 223 Filed 12/09/19 Entered 12/09/19 18:55:13 Page 7 of 10

### Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	. Zip
	Acis Capital Management, L.P. and Acis Capital Management							·
Committee of Unsecured Creditors	GP. LLP	Attn: Joshua Terry	3100 Webb Ave, Suite 203			Dallas	TX	75025
Committee of Officeared Orealtons	American Arbitration	7 turi. Goshaa Terry	5100 Webb 7We, Balle 200			Dallas	17	70020
Top 20 Creditor	Association	Elizabeth Robertson, Director	120 Broadway, 21st Floor,			New York	NY	10271
Top 20 Cicator	7.03001411011	Elizabeth Robertson, Birector	111 Congress Avenue, Ste			THOW TOTAL	141	10271
Top 20 Creditor	Andrews Kurth LLP	Scott A. Brister, Esq.	1700			Austin	TX	78701
Top 20 Greater	7 Harews Raith EE	Cook 7t. Bristor, Esq.	2001 K Street NW, North			/ tuotiii	17	70701
Top 20 Creditor	Bates White, LLC	Karen Goldberg, Esq.	Bldg Suite 500			Washington	DC	20006
Top 20 Creditor	Dates Wille, LLC	Rateri Colaberg, Esq.	8080 North Central			vvasinigion	DO	20000
Bank	BBVA	Michael Doran	Expressway	Suite 1500		Dallas	TX	75206
Counsel to Acis Capital	5577	Wildriger Bergin	Expressivaly	Cano 1000		Danas	17	70200
Management GP LLC and Acis								
Capital								
Management, L.P. (collectively,			1201 N. Market Street, Suite					
"Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz				Wilmington	DE	19801
Top 20 Creditor	Boies. Schiller & Flexner LLP	Scott E. Gant	5301 Wisconsin Ave NW			Washington	DC	20015-2015
Top 20 Orealtor	Boles, Ochiller & Flexiler EE	Ocott E. Gant	Myers Bigel Sibley &	4140 Park Lake Ave, Ste		vv asriirigiori	DO	20013-2013
Top 20 Creditor	CLO Holdco, Ltd.	Grant Scott, Esq.	Sajovec, P.A.	600		Raleigh	NC	27612
Top 20 Creditor	Cole, Schotz, Meisel, Forman &	Grant Scott, Esq.	301 Commerce Street, Suite	000		ixaicigii	INC	27012
Creditor	Leonard. P.A.	Michael D. Warner, Esq.	1700			Fort Worth	TX	76102
Top 20 Creditor	Connolly Gallagher LLP	Rvan P. Newell	1201 N. Market Street	20th Floor		Wilmington	DE	19801
Top 20 Creditor	Counsel to Acis Capital	Ryan F. Newell	1201 N. Market Street	2011 F1001		willington	DE	19001
	Management, L.P. and Acis			500 N. Akard Street,				
Top 20 Creditor	Capital Management GP, LLC	c/o Brian P. Shaw, Esq.	Rogge Dunn Group, PC	Suite 1900		Dallas	TX	75201
	Capital Management GP, LLC	C/O Brian P. Sriaw, ESq.	1105 N. Market Street, Suite	Suite 1900		Dallas	1.^	75201
Counsel to Patrick Daugherty ("Mr.	Cross & Simon LLC	Michael I Vild Enquire	901			Milminaton	DE	19801
Daugherty")	Closs & Sillion LLC	Michael L. Vild, Esquire	c/o Accounting Dept 28th			Wilmington	DE	19001
Ton 20 Craditor	Debayaise & Diseases II D	Michael Herrell	0 1	919 Third Avenue		Name Vante	NIX	40000
Top 20 Creditor	Debevoise & Plimpton LLP	Michael Harrell	Floor	Carvel State Office		New York	NY	10022
DE 40 0#:	Delever Attended Conserva	Katha Jamaina	000 NJ Francis Ot			\A/: :	<b>D</b> E	10001
DE AG Office	Delaware Attorney General	Kathy Jennings	820 N French St	Building		Wilmington	DE	19801
D-1 All O	Delever Description of heating	Katha Isaaisaa Faasia	Carvel State Office Building,	000 N. Franck Otract		VA/:Lessies est eur	<b>D</b> E	10001
Delaware Attorney General	Delaware Department of Justice		6th Floor	820 N. French Street		Wilmington	DE	19801
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th FI			Wilmington	DE	19801
DE 01 / T	D		820 Silver Lake Blvd Suite			_	5-	10001
DE State Treasury	Delaware Secretary of Treasury		100			Dover	DE	19904
T 00 0	DI A Discoult D (UC)	Maria D. Kata E	4000 N D 0: 0 :: 0000			Dalla	<b>T</b> \/	75004
Top 20 Creditor	DLA Piper LLP (US)	Marc D. Katz, Esq.	1900 N Pearl St, Suite 2200	200 5 11 0		Dallas	TX	75201
	- # o - Di		Benesch, Friedlander,	200 Public Square, Suite			٠	
Top 20 Creditor	Duff & Phelps, LLC	c/o David Landman	Coplan & Aronoff LLP	2300		Cleveland	ОН	44114-2378
		L		2021 McKinney Avenue				
Top 20 Creditor	Foley Gardere	Holly O'Neil, Esq.	Foley & Lardner LLP	Suite 1600		Dallas	TX	75201
			5100 South I-35 Service					
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	Road			Oklahoma City	OK	73129
Counsel to the Redeemer								
Committee of the Highland								
Crusader			100 Crescent Court, Suite					
Fund	Frost Brown Todd LLC	Mark A. Platt	350			Dallas	TX	75201

# Case 19-34054-sgj11 Doc 223 Filed 12/09/19 Entered 12/09/19 18:55:13 Page 8 of 10

### Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Alvarez & Marsal CRF								
Management LLC as Investment		Marshall R. King, Esq., Michael						
Manager of the Highland Crusader		A. Rosenthal, Esq. & Alan						
Funds	Gibson, Dunn & Crutcher LLP	Moskowitz, Esq.	200 Park Avenue			New York	NY	10066
Counsel to Alvarez & Marsal CRF	Gibson, Bunin & Ordicher EE	Woskowitz, Esq.	2001 aik Avenue			INCW TOTA	INI	10000
Management LLC as Investment								
Manager of the Highland Crusader	Oiberra Deman & Ometaberral I D	Maulana O Banalan Fan	0404 Michalana Daire			Landa a	O A	00040
Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	3161 Michelson Drive	07.0 " 1.0"		Irvine	CA	92612
	Hunter Mountain Investment			87 Railroad Place Ste		Saratoga		
Equity Holders	Trust	c/o Rand Advisors LLC	John Honis	403		Springs	NY	12866
		Centralized Insolvency						
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
			520 Madison Avenue, 16th	Re: Prime Brokerage				
Secured Creditor	Jefferies LLC	Director of Compliance	Floor	Services		New York	NY	10022
			520 Madison Avenue, 16 <sup>th</sup>	Re: Prime Brokerage				
Secured Creditor	Jefferies LLC	Office of the General Counsel	Floor	Services		New York	NY	10022
Counsel to the Redeemer	Jenenes LLO	Office of the General Course	1 1001	Jei vices		INCW TOTA	INI	10022
Committee of the Highland								
S .								
Crusader								
Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	919 Third Avenue			New York	NY	10022-3908
				500 N. Akard Street,				
Top 20 Creditor	Joshua & Jennifer Terry	c/o Brian P. Shaw, Esq.	Rogge Dunn Group, PC	Suite 1900		Dallas	TX	75201
	Kane Russell Coleman Logan							
Counsel to CLO Holdco, Ltd.	PC	John J. Kane	901 Main Street, Suite 5200			Dallas	TX	75242-1699
			225 Franklin Street, 18 <sup>th</sup>					
Secured Creditor	KeyBank National Association	as Administrative Agent	Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	ОН	44114
0000.00 0.000.0	rioj zami rianonar / toesenanon	ao 7 igo. ii		3102 Oak Lawn Avenue.		0.010.0	· · ·	
Top 20 Creditor	Lackey Hershman LLP	Paul Lackey, Esq.	Stinson LLP	Ste 777		Dallas	TX	75219
TOP 20 OTOGICO	Edokoy Flororiman EE	r dar Edokoy, Edq.	Curiour EE	Ole III		Danao	171	70210
Counsel to UBS Securities LLC and			330 N. Wabash Avenue, Ste.					
	Latham & Watkins LLP	Asif Attarwala	2800			Chicago	IL	60611
UBS AG London Branch ("UBS")	Lamam & Walkins LLP	ASII Allai wala	2000			Chicago	IL	60611
0			OFF Courtle Court of Assessed					
Counsel to UBS Securities LLC and		= 5: .	355 South Grand Avenue,					
UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	Ste. 100			Los Angeles	CA	90071
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	2100 Ross Avenue, Ste 2700			Dallas	TX	75201
Equity Holders	Mark K. Okada		300 Crescent Court	Suite 700		Dallas	TX	75201
				300 Crescent Court,				
Top 20 Creditor	McKool Smith, P.C.	Gary Cruciani, Esq.	McKool Smith	Suite 1500		Dallas	TX	75201
Committee of Unsecured Creditors	Meta-e Discovery	Attn: Paul McVoy	93 River St.			Milford	CT	06460
	•	,	Six Landmark Square, 4th					
Top 20 Creditor	Meta-e Discovery LLC	Paul McVoy	Floor			Stamford	СТ	69010
Counsel to the Redeemer								
Committee of the Highland								
Crusader	Morris, Nichols, Arsht & Tunnell		1201 North Market Street,					
	LLP	Curtic S Millor Kovin M Coop				Milmington	DE	10001
Fund	LLF	Curtis S. Miller, Kevin M. Coen	Suite 1000			Wilmington	DΕ	19801
0 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/		Joseph T. Moldovan, Esq. &	000 TI: 14					40000
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Sally Siconolfi, Esq.	909 Third Avenue			New York	NY	10022

# Case 19-34054-sgj11 Doc 223 Filed 12/09/19 Entered 12/09/19 18:55:13 Page 9 of 10

### Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Bank	NexBank	John Danilowicz	2515 McKinney Ave	Ste 1100		Dallas	TX	75201
Counsel to California Public			Í					
Employees' Retirement System			One Embarcadero Center,					
("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	32nd Floor			San Francisco	CA	94111
		, , ,		1717 Pennsylvania Ave				
Top 20 Creditor	NWCC, LLC	c/o of Michael A. Battle, Esq.	Barnes & Thornburg, LLP	N.W. Ste 500		Washington	DC	20006-4623
		Securities & Exchange				Training.		
SEC Headquarters	Office of General Counsel	Commission	100 F St NE			Washington	DC	20554
Attorney General of the United			Main Justice Building, Room	10th & Constitution		TT dormigion		2000.
States	Office of the Attorney General		5111	Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern	Office of the United States		1100 Commerce Street, 3rd	71100,11111		TT domington	50	20000
District of TX	Attorney		Floor			Dallas	TX	75202
US Trustee for Northern District of	Office of the United States		1100 Commerce Street,			Dallas	17	73202
TX	Trustee	In re: Highland Capital	Room 976			Dallas	TX	75202
17	Office of the United States	пте. Підпана Сарітаі	J. Caleb Boggs Federal			Dallas	1.7	73202
US Trustee for District of DE	Trustee Delaware	lana M. Laamy		944 King St Sto 2207	Lockbox 35	Wilmington	DE	19801
US Trustee for District of DE	Trustee Delaware	Jane M. Leamy	Building	844 King St Ste 2207	LUCKDUX 35	Wilmington	DΕ	19801
Tora 00 One divers	Dateial Davids	-/- The A	McCollom D'Emilio Smith	0754 0		\A('!\' '	<b>D</b> E	40000
Top 20 Creditor	Patrick Daugherty	c/o Thomas A. Uebler, Esq.	Uebler LLC	2751 Centerville Rd #401		Wilmington	DE	19808
Counsel to City of Garland, Garland			1919 S. Shiloh Rd., Suite					
ISD, Wylie ISD	Collins & Mott, L.L.P.	Linda D. Reece	310			Garland	TX	75042
		Jeremy W. Ryan, Esq., R.						
Delaware counsel to Alvarez &		Stephen McNeill, Esq. & D.	1313 North Market Street,					
Marsal CRF Management LLC	Potter Anderson & Corroon LLP	Ryan Slaugh, Esq.	6th Floor			Wilmington	DE	19801
Secured Creditor	Prime Brokerage Services	Jefferies LLC	520 Madison Avenue			New York	NY	10022
	Redeemer Committee of							
Committee of Unsecured Creditors	Highland Crusader Fund	Attn: Eric Felton	731 Pleasant Avenue			Glen Ellyn	IL	60137
	Redeemer Committee of the					,		
Top 20 Creditor	Highland Crusader Fund	c/o Terri Mascherin, Esq.	Jenner & Block	353 N. Clark Street		Chicago	IL	60654-3456
rop at extenses	- ng. name er action of a second	.,,	810 Seventh Avenue, Ste			- The same of the		
Top 20 Creditor	Reid Collins & Tsai LLP	William T. Reid, Esq.	410			New York	NY	10019
1 op 20 orcanor	TOTAL COMMIS & TOTAL ELL	William T. Reia, Esq.	410			IVOW TOTA		10013
Counsel to UBS Securities LLC and		Michael J. Merchant, Sarah E.						
UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Silveira	One Rodney Square	920 North King Street		Wilmington	DE	19801
OBS AS ESTIGOTI BIATICIT ( OBS )	Securities & Exchange	Sharon Binger, Regional	One Rodney Square	One Penn Center, Suite		vviiinington	DL	13001
SEC Regional Office	Commission	Director	Philadelphia Regional Office	520	1617 JFK Boulevard	Philadelphia	PA	19103
SEC Regional Office	Commission	Bojan Guzina, Matthew	Filliadelphia Regional Office	320	1017 JFK Boulevalu	Fillaueipilia	FA	19103
Branged Councel to Official		Clemente, Alyssa Russell,						
Proposed Counsel to Official	Ciallan Anadia III D		One Coult Decate and Others			01-1		00000
Committee of Unsecured Creditors	Sidley Austin LLP	Elliot A. Bromagen	One South Dearborn Street			Chicago	IL	60603
Proposed Counsel to Official								
Committee of Unsecured Creditors	Sidley Austin LLP	Jessica Boelter	787 Seventh Avenue			New York	NY	10019
Counsel to Jefferies	Sidley Austin LLP	Lee S. Attanasio, Esq.	787 Seventh Avenue			New York	NY	10019
		Penny P. Reid, Paige Holden						
Proposed Counsel to Official		Montgomery, Charles M.	2021 McKinney Avenue					
Committee of Unsecured Creditors	Sidley Austin LLP	Person, Juliana Hoffman	Suite 2000			Dallas	TX	75201
	State Comptroller of Public	Revenue Accounting Division-						
TX Comptroller of Public Accounts	Accounts	Bankruptcy Section	P.O. Box 13258			Austin	TX	78711
		Division of Corporations -						
DE Connetoni, of Chata	State of Delaware	Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903
DE Secretary of State								

# Case 19-34054-sgj11 Doc 223 Filed 12/09/19 Entered 12/09/19 18:55:13 Page 10 of 10

### Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
		Bankruptcy-Collections						
TX AG Office	Texas Attorney General's Office	Division	P.O. Box 12548			Austin	TX	78711-2548
Equity Holders	The Dugaboy Investment Trust		300 Crescent Court	Suite 700		Dallas	TX	75201
	The Mark and Pamela Okada							
Equity Holders	Family Trust – Exempt Trust #1		300 Crescent Court	Suite 700		Dallas	TX	75201
	The Mark and Pamela Okada							
Equity Holders	Family Trust – Exempt Trust #2		300 Crescent Court	Suite 700		Dallas	TX	75201
			1500 Pennsylvania Avenue,					
U.S. Department of the Treasury	U.S. Department of the Treasury	Office of General Counsel	NW			Washington	DC	20220
	UBS AG, London Branch and			555 Eleventh Street NW				
Top 20 Creditor	UBS Securities LLC	c/o Andrew Clubock, Esq.	Latham & Watkins LLP	Suite 1000		Washington	DC	20004-1304
	UBS Securities LLC and UBS		1285 Avenue of the					
Committee of Unsecured Creditors	AG London Branch	Attn: Elizabeth Kozlowski	Americas			New York	NY	10019
				950 Pennsylvania				
United States Attorney General	United States Attorney General	U.S. Department of Justice	William Barr, Esquire	Avenue, NW,	Room 4400	Washington	DC	20530-0001
		David C Weiss c/o Ellen						
US Attorneys Office for DE	US Attorney for Delaware	Slights	1007 Orange St Ste 700	PO Box 2046		Wilmington	DE	19899-2046
Counsel to Acis Capital								
Management GP LLC and Acis								
Capital								
Management, L.P. (collectively,		Rakhee V. Patel, Phillip	2728 N. Harwood Street,					
"Acis")	Winstead PC	Lamberson	Suite 500			Dallas	TX	75201
			Delaware Division of	Carvel State Office				
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Revenue	Building, 8th Floor	820 N. French Street	Wilmington	DE	19801